



J THOMAS & COMPANY PRIVATE LIMITED

GUWAHATI MARKET SYNOPSIS - SALE 48/2025

(*NEW SEASON TEAS ONLY)

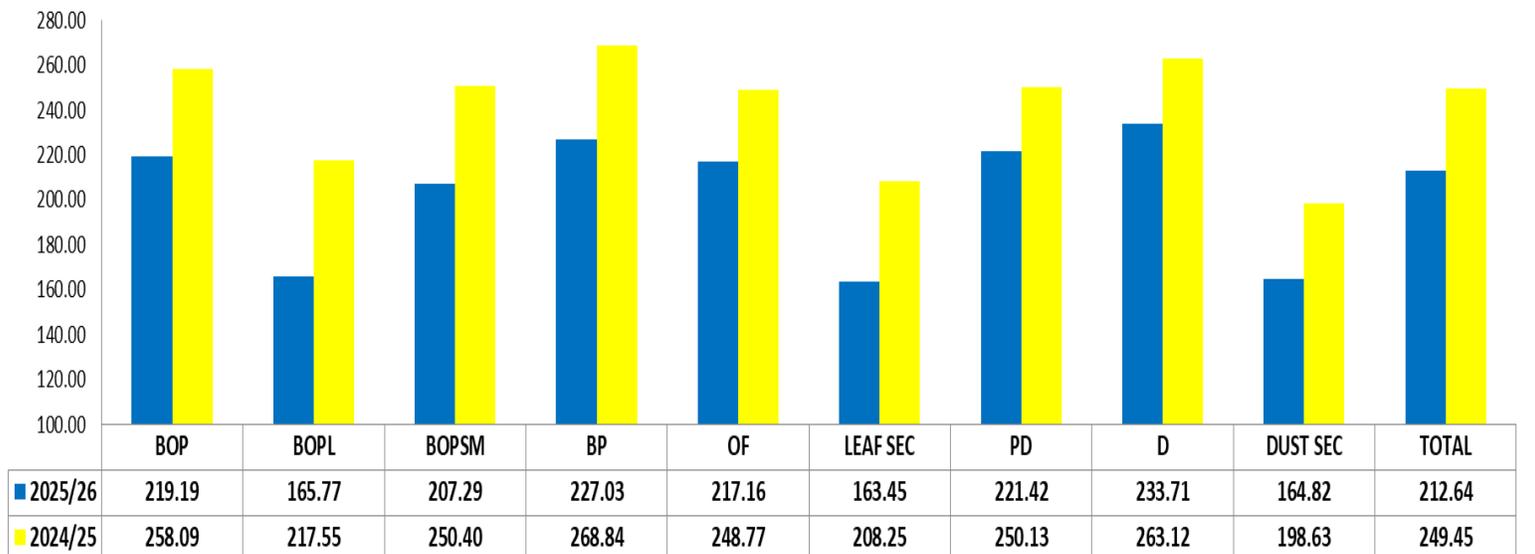
Market Report	
LEAF	DUST
<ul style="list-style-type: none"> * Market witnessed good demand. * Best and good liquoring sorts irregular and lower. * Mediums followed a similar trend. * Plainers irregular around last. 	<ul style="list-style-type: none"> * Market witnessed good demand. * Select good liquoring sorts around last. * Remainder irregular and easier.

Buying Analysis	
LEAF	DUST
<ul style="list-style-type: none"> * WI: Supported the better teas on offer. * HUL: Operated. * NI: Operated on cleaner sorts. * TCPL: Operated on plainer varieties. * Internals: Fair support. * Exporters: Fair support on bolder broken. 	<ul style="list-style-type: none"> * HUL: Operated. * WI: Operated. * TCPL: Operated on plainer varieties. * Internals: Fair support.

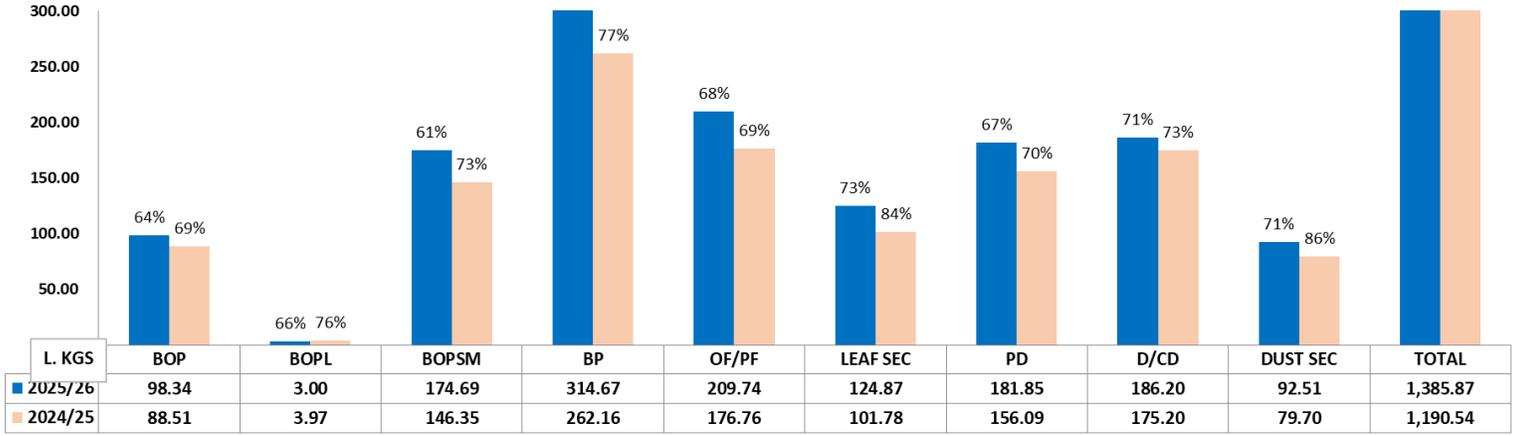
AUCTION AVERAGES												
	2025/26			2024/25			2023/24			UPTO SALE 48		
	SALE 48	SALE 47	+/-	SALE 48	SALE 47	+/-	SALE 48	SALE 42	+/-	2025/26	2024/25	2023/24
LEAF	191.34	197.20	-5.86	204.97	215.58	-10.61	186.45	185.40	1.05	211.45	251.44	201.27
DUST	192.66	192.14	0.52	223.23	231.66	-8.43	181.00	175.53	5.46	215.02	245.68	194.38
TOTAL	191.77	195.63	-3.86	210.74	220.94	-10.20	184.97	182.61	2.37	212.64	249.45	199.31

GTAC AUCTION AVERAGES										
SALE		41	42	43	44	45	46	47	48	
LEAF	2025/26	200.73	206.14	226.26	210.83	204.69	192.45	197.20	191.34	
	2024/25	0.00	250.03	247.21	245.32	230.63	227.07	215.58	204.97	
DUST	2025/26	202.17	206.39	216.83	202.24	203.03	191.99	192.14	192.66	
	2024/25	0.00	256.33	250.42	254.37	239.70	243.24	231.66	223.23	
TOTAL	2025/26	201.19	206.23	223.13	207.97	204.16	192.30	195.63	191.77	
	2024/25	0.00	252.31	248.34	248.77	234.33	231.82	220.94	210.74	

GTAC Grade Wise Averages Upto Sale 48



GTAC Grade Wise Sold Quantities & Sold % Upto Sale 48



OFFER / SOLD QUANTITY & AVERAGE PRICE (2025/26)

	THIS SALE				LAST SALE				UPTO SALE 48			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	29,24,809	21,49,367	201.43	27%	27,10,484	19,15,776	207.96	29%	9,24,65,407	6,12,19,231	218.50	34%
FANNINGS	10,11,757	7,33,558	199.32	27%	9,29,692	6,87,916	212.30	26%	3,08,71,784	2,09,74,496	217.16	32%
LEAF SEC.	7,44,201	5,69,741	142.99	23%	7,64,264	6,16,481	146.83	19%	1,40,36,394	1,03,38,157	158.14	26%
LEAF TOTAL	46,80,768	34,52,666	191.34	26%	44,04,439	32,20,172	197.18	27%	13,73,73,584	9,25,31,884	211.45	33%

	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
DUST	16,10,877	12,02,965	210.07	25%	13,35,041	10,45,380	210.02	22%	5,33,95,073	3,68,04,914	227.63	31%
DUST SEC.	6,40,748	4,72,419	148.30	26%	5,29,515	4,00,735	145.50	24%	1,30,21,304	92,50,673	164.82	29%
DUST TOTAL	22,51,626	16,75,383	192.66	26%	18,64,556	14,46,115	192.14	22%	6,64,16,377	4,60,55,587	215.02	31%
TOTAL	69,32,393	51,28,049	191.77	26%	62,68,994	46,66,288	195.62	26%	20,37,89,962	13,85,87,471	212.64	32%

OFFER / SOLD QUANTITY & AVERAGE PRICE

LEAF	THIS SALE				LAST SALE				UPTO SALE 48			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	46,80,768	34,52,666	191.34	26%	44,04,439	32,20,172	197.18	27%	13,73,73,584	9,25,31,884	211.45	33%
2024/25	59,03,554	32,71,494	204.97	45%	51,31,267	29,04,547	215.58	43%	10,55,39,533	7,79,53,591	251.44	26%

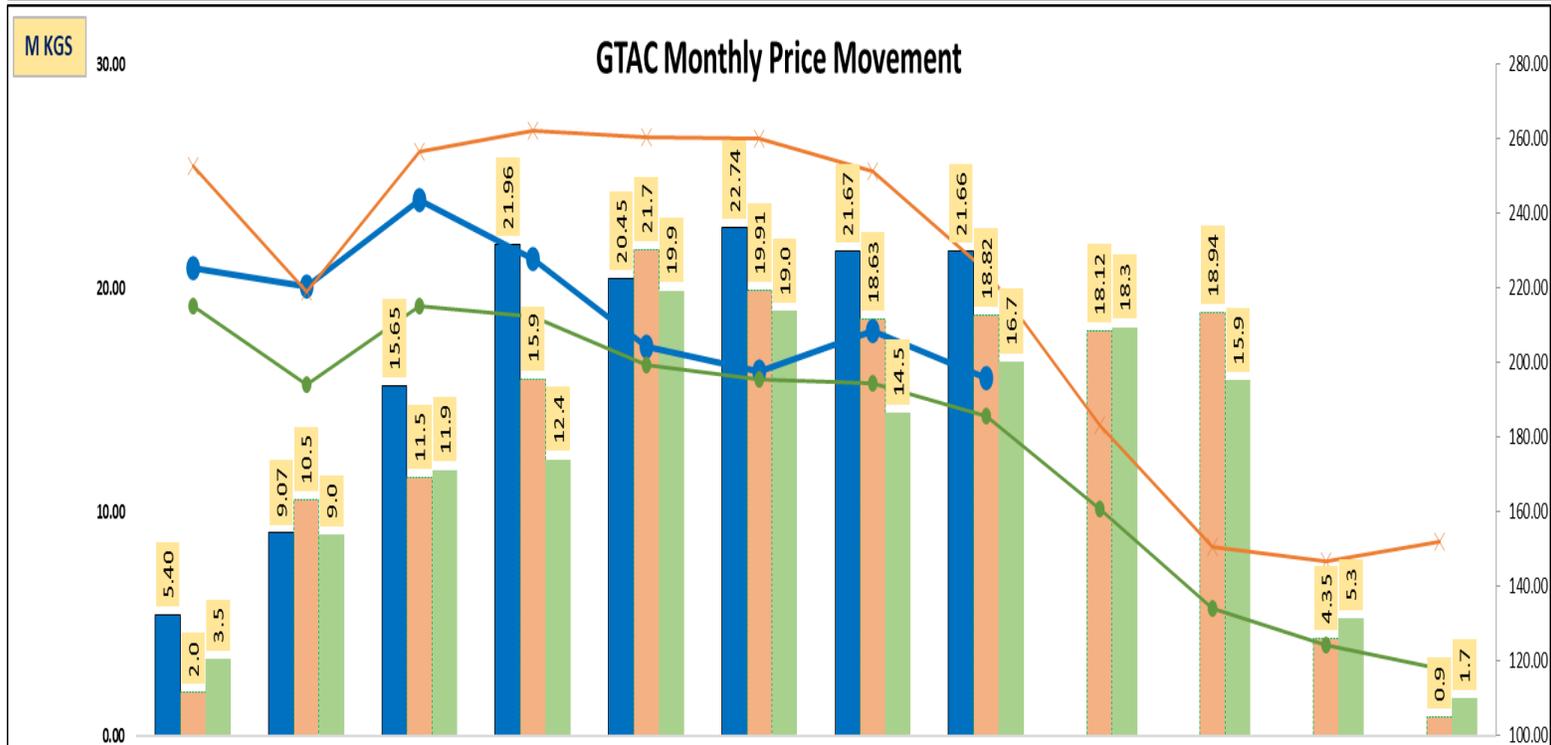
DUST	THIS SALE				LAST SALE				UPTO SALE 48			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	22,51,626	16,75,383	192.66	26%	18,64,556	14,46,115	192.14	19214%	6,64,16,377	4,60,55,587	215.02	31%
2024/25	20,15,218	15,13,224	223.23	25%	19,09,080	14,51,864	231.66	24%	5,55,37,100	4,11,00,273	245.68	26%

TOTAL	THIS SALE				LAST SALE				UPTO SALE 48			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2025/26	69,32,393	51,28,049	191.77	26%	62,68,994	46,66,288	195.62	26%	20,37,89,962	13,85,87,471	212.64	32%
2024/25	79,18,772	47,84,718	210.74	40%	70,40,347	43,56,411	220.94	38%	16,10,76,633	11,90,53,865	249.45	26%

PRICE RANGE

% OF TEAS SOLD	LEAF					DUST				
	2025/26		UPTO SALE 48			2025/26		UPTO SALE 48		
	SALE 48	SALE 47	2025/26	2024/25	2023/24	SALE 48	SALE 47	2025/26	2024/25	2023/24
BELOW 150	34	34	25	5	25	35	31	23	6	30
BETWEEN 151.00-200.00	26	22	24	18	29	24	29	25	19	28
BETWEEN 201.00-250.00	18	19	20	33	26	19	20	20	32	26
BETWEEN 251.00-300.00	16	17	18	22	12	14	13	19	21	13
BETWEEN 301.00-350.00	4	5	9	14	5	6	5	9	15	3
BETWEEN 351.00-400.00	2	3	2	7	1	2	1	3	5	1
ABOVE 400.00	0	0	1	2	1	0	1	1	1	0

FUTURE FRESH OFFERING (IN PACKAGES)									
SALE NO	THIS YEAR-2025			LAST YEAR-2024			DIFFERENCE		
	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL	LEAF	DUST	TOTAL
49	1,33,096	46,004	1,79,100	1,34,016	36,786	1,70,802	-920	9,218	8,298
50	1,18,488	42,173	1,60,661	1,34,203	41,891	1,76,094	-15,715	282	-15,433
51	1,11,397	36,705	1,48,102	1,34,346	44,785	1,79,131	-22,949	-8,080	-31,029
TOTAL	3,62,981	1,24,882	4,87,863	4,02,565	1,23,462	5,26,027	-39,584	1,420	-38,164



	APR	MAY	JUNE	JULY	AUG	SEPT	OCT	NOV	DEC	JAN	FEB	MAR
2025 AVG.	225.49	220.63	243.58	227.80	204.29	197.67	208.53	196.05				
2024 AVG.	252.77	219.00	256.54	262.32	260.67	260.10	251.52	224.62	183.13	150.73	146.92	152.01
2023 AVG.	215.34	194.23	215.06	212.53	199.50	195.65	194.48	185.85	160.86	134.31	124.23	118.06

* Please note November 2025-26 Price is calculated on SALE 45,46,47,48 Only

GTAC BUYING FOR THE SALE 48											
	LEAF			DUST			TOTAL				
OFFER	46,80,767.6 Kgs			22,51,625.7 Kgs			69,32,393.3 Kgs				
SOLD	34,52,665.6 Kgs			16,75,383.3 Kgs			51,28,048.9 Kgs				
SOLD %	74%			74%			74%				
ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%	ZONE	Kgs	AVG	%
TCPL	1,78,963	126.23	5%	TCPL	1,47,598	178.76	9%	TCPL	3,26,561	149.97	6%
HUL	4,87,244	197.31	14%	HUL	4,27,117	242.25	25%	HUL	9,14,361	218.30	18%
W.India	5,53,656	205.85	16%	W.India	1,45,633	186.90	9%	W.India	6,99,288	201.90	14%
WI.Pack	1,07,327	236.47	3%	WI.Pack	2,40,301	160.36	14%	WI.Pack	3,47,628	183.86	7%
N.India	9,36,337	195.42	27%	N.India	2,15,702	173.13	13%	N.India	11,52,039	191.25	22%
NI.Pack	3,27,350	190.33	9%	NI.Pack	99,491	213.35	6%	NI.Pack	4,26,841	195.69	8%
Packeteers	1,66,205	144.41	5%	Packeteers	1,38,354	138.68	8%	Packeteers	3,04,559	141.80	6%
C.India	30,308	203.97	1%	C.India	43,894	217.25	3%	C.India	74,202	211.82	1%
Exports	1,58,756	202.20	5%	Exports	32,601	126.25	2%	Exports	1,91,357	189.26	4%
Local	2,09,238	187.02	6%	Local	87,941	186.97	5%	Local	2,97,178	187.00	6%
S.India	19,317	226.58	1%	S.India	53,884	178.05	3%	S.India	73,201	190.86	1%
Others	2,77,965	185.20	8%	Others	42,868	226.70	3%	Others	3,20,833	190.75	6%
TOTAL	34,52,666	191.34	100%	TOTAL	16,75,383	192.66	100%	TOTAL	51,28,049	191.77	100%

GTAC ASSAM BATTING ORDER UPTO SALE 48

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	1,38,646	461.95	1	1,17,795	467.65
HALMARI	2	4,39,572	406.78	2	3,96,128	421.36
HATIMARA	3	4,41,213	392.52	3	2,44,922	406.20
DECKIAJULI	4	4,69,720	388.09	9	4,61,820	356.54
BANAMALIE	5	1,37,437	357.49	4	1,55,976	378.93
DOOLAHAT	6	2,21,940	353.05	17	1,98,850	342.23
KAMARBUND	7	2,07,362	350.60	5	1,95,626	369.81
KEYHUNG	8	83,274	345.63	25	2,65,378	332.03
DOOMNI	9	8,54,521	342.21	15	8,84,886	346.00
HIRAJULI	10	1,48,928	338.78	7	1,76,564	361.13
GELAKEY	11	2,63,904	335.16	11	2,74,302	352.91
GHILLIDARY	12	1,72,439	334.39	12	1,82,123	351.56
DEHA	13	3,24,758	331.15	10	2,89,691	355.41
DUFLATING	14	2,20,576	325.75	6	2,35,474	366.01
DEOHALL	15	6,59,582	325.35	37	5,47,338	320.80
CHARAIDOPREMIUM	16	2,57,872	323.98	46	2,10,264	313.15
LOHPOHIA	17	1,28,611	321.71	13	1,63,902	350.35
JAMIRAH	18	1,63,298	321.44	21	1,74,657	337.32
KHONA	19	2,91,367	317.81	14	2,27,615	347.26
BOCHAPATHAR	20	84,381	315.17		71,470	317.61
DHOOOLIE	21	1,31,183	314.74	30	1,49,314	328.65
SOCKETING	22	3,26,555	314.14	8	1,89,271	359.53
NARAYANPUR	23	1,69,874	313.33	32	2,40,387	328.12
HALMIRA	24	3,65,840	312.27	26	1,61,037	331.32
BETTYBARI	25	7,54,795	310.29	28	4,64,351	330.31

* Above 75,000 Kgs

ASSAM BATTING ORDER (GTAC+CTTA) UPTO SALE 48

MARK	2025-26			2024-25		
	RANK	KGS	AVG	RANK	KGS	AVG
HOOKHMOL	1	3,20,065	465.97	2	2,76,793	466.86
GATOONGA	2	3,40,450	427.99	1	4,11,984	489.77
HALMARI	3	7,03,972	403.52	4	6,12,051	417.73
MOKRUNG	4	1,57,362	402.06	3	2,88,630	460.36
HATIMARA	5	4,41,213	392.52	5	3,33,892	415.91
DECKIAJULI	6	4,69,720	388.09	19	4,61,820	356.54
SALKATHONI	7	3,77,808	367.22	6	4,20,985	412.45
DOOLAHAT	8	4,64,480	362.89	24	4,92,326	350.88
BANAMALIE	9	1,37,437	357.49	9	1,55,976	378.93
BORJAN	10	4,44,810	352.17	12	4,29,570	368.94
KAMARBUND	11	2,07,362	350.60	11	1,95,626	369.81
KHARIKATIA	12	4,19,997	348.64	14	4,66,502	366.77
DOOMNI	13	8,60,459	342.06	30	8,90,889	345.67
HIRAJULI	14	1,48,928	338.78	17	1,76,564	361.13
GHILLIDARY	15	1,82,566	337.63	13	2,82,075	367.25
HAJUA	16	4,19,515	335.57	8	4,94,917	385.28
GELAKEY	17	2,63,904	335.16	22	2,74,302	352.91
DEHA	18	3,24,758	331.15	21	2,89,691	355.41
DOOMURDULLUNG	19	4,83,956	331.06	7	5,80,510	396.32
KOONTAI(B)	20	14,91,826	326.28	15	14,74,971	364.52
DUFLATING	21	4,67,894	325.82	18	4,27,014	360.57
DEOHALL	22	6,59,582	325.35	61	5,47,338	320.80
CHARAIDOPREMIUM	23	2,57,872	323.98	81	2,10,264	313.15
LOHPOHIA	24	1,28,611	321.71	25	1,63,902	350.35
JAMIRAH	25	1,63,298	321.44	38	1,74,657	337.32

* Above 75,000 Kgs

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